# CITY OF CHULA VISTA CONTRACTOR SERVICES AGREEMENT WITH WEST COAST ARBORISTS, INC. TO PROVIDE OPEN SPACE TREE MAINTENANCE SERVICES

This Agreement is entered into effective as of June 15, 2021 by and between the City of Chula Vista, a chartered municipal corporation ("City") and West Coast Arborists, Inc., a California corporation ("Contractor"), (collectively, the "Parties" and, individually, a "Party") with reference to the following facts:

#### RECITALS

WHEREAS, on April 16, 2021, City staff issued a Request for Bids for open space tree maintenance services; and

WHEREAS, on April 30, 2021, one (1) bid was received from West Coast Arborists, Inc. for the open space tree maintenance services contract; and

WHEREAS, after completing review for responsiveness, staff determined West Coast Arborists, Inc. to be the lone responsible bidder submitting a responsive bid based on bid line item unit costs; and

WHEREAS, the City Council of the City of Chula Vista accepted the bid and awarded the open space tree maintenance services contract to West Coast Arborists, Inc. on June 15, 2021; and

WHEREAS Contractor warrants and represents that it is experienced and staffed in a manner such that it can deliver the services required of Contractor to City in accordance with the time frames and the terms and conditions of this Agreement.

[End of Recitals. Next Page Starts Obligatory Provisions.]

#### **OBLIGATORY PROVISIONS**

NOW, THEREFORE, in consideration of the above recitals, the covenants contained herein, and other good and valuable considerations, the receipt and sufficiency of which the Parties hereby acknowledge, City and Contractor hereby agree as follows:

#### 1. SERVICES

- 1.0. <u>Contract Documents</u>. This Agreement consists of the following contract documents ("Contract Documents"), all of which are incorporated into and made a part of this Agreement as if set forth in full:
- 1.0.1. This Agreement and all exhibits hereto, and any change orders, amendments, and supplemental agreements duly authorized and executed by authorized representatives of the City and Contractor.
  - 1.0.2. All permits for the Project.
- 1.0.3. The City of Chula Vista's Standard Special Provisions, Standard Special Provisions ("Greenbook"), Special Provisions, and Standard Plans.
  - 1.0.4. All referenced specifications, plans, and materials.
- 1.0.5. The Project's Notice to Bidders, Bid Requirements and Conditions, Bid Form, Special Provisions General, Special Provisions Technical, and Bid General Provisions.
- 1.0.6. The successful bidder's bid documents submitted in response to the request for bid, and any post-bid documentation submitted prior to the award of the Project contract.
- 1.1. <u>Required Services</u>. Contractor agrees to perform the services, and deliver to City the "Deliverables" (if any) described in the attached Exhibit A, incorporated into the Agreement by this reference, within the time frames set forth therein, time being of the essence for this Agreement. The services and/or Deliverables described in Exhibit A shall be referred to herein as the "Required Services."
- 1.2. <u>Reductions in Scope of Work</u>. City may independently, or upon request from Contractor/Service Provider, from time to time, reduce the Required Services to be performed by the Contractor/Service Provider under this Agreement. Upon doing so, City and Contractor/Service Provider agree to meet and confer in good faith for the purpose of negotiating a corresponding reduction in the compensation associated with the reduction.
- 1.3. <u>Additional Services</u>. Subject to compliance with the City's Charter, codes, policies, procedures and ordinances governing procurement and purchasing authority, City may request Contractor/Service Provider provide additional services related to the Required Services ("Additional Services"). If so, City and Contractor/Service Provider agree to meet and confer in good faith for the purpose of negotiating an amendment to Exhibit A, to add the Additional Services. Unless otherwise agreed, compensation for the Additional Services shall be charged and paid consistent with the rates and terms already provided therein. Once added to Exhibit A, "Additional Services" shall also become "Required Services" for purposes of this Agreement.

- 1.4. <u>Standard of Care.</u> Contractor expressly warrants and agrees that any and all hereunder shall be performed in accordance with the highest standard of care exercised by members of the profession currently practicing under similar conditions and in similar locations.
- 1.5. <u>No Waiver of Standard of Care</u>. Where approval by City is required, it is understood to be conceptual approval only and does not relieve the Contractor of responsibility for complying with all laws, codes, industry standards, and liability for damages caused by negligent acts, errors, omissions, noncompliance with industry standards, or the willful misconduct of the Contractor or its subcontractors.
- 1.6. <u>Security for Performance</u>. In the event that Exhibit A Section 4 indicates the need for Contractor to provide additional security for performance of its duties under this Agreement, Contractor shall provide such additional security prior to commencement of its Required Services in the form and on the terms prescribed on Exhibit A, or as otherwise prescribed by the City Attorney.
- 1.7. <u>Compliance with Laws</u>. In its performance of the Required Services, Contractor shall comply with any and all applicable federal, state and local laws, including the Chula Vista Municipal Code.
- 1.8. <u>Business License</u>. Prior to commencement of work, Contractor shall obtain a business license from City.
- 1.9. <u>Subcontractors</u>. Prior to commencement of any work, Contractor shall submit for City's information and approval a list of any and all subcontractors to be used by Contractor in the performance of the Required Services. Contractor agrees to take appropriate measures necessary to ensure that all subcontractors and personnel utilized by the Contractor to complete its obligations under this Agreement comply with all applicable laws, regulations, ordinances, and policies, whether federal, state, or local. In addition, if any subcontractor is expected to fulfill any responsibilities of the Contractor under this Agreement, Contractor shall ensure that each and every subcontractor carries out the Contractor's responsibilities as set forth in this Agreement. The Contractor is fully responsible for the acts and omissions of all subcontractors of every tier for the Project (as defined in Exhibit A), and for all persons and entities either directly or indirectly employed by or under the control of any subcontractor in the same manner and to the same extent that Contractor is responsible for the acts and omissions of persons directly employed by it or under its control pursuant to this Agreement.
- 1.9.1. <u>Subcontract Indemnity</u>. Contractor shall require all subcontracts for the Project to obligate each subcontractor, with respect to the work to be performed under that subcontract, to defend, indemnify, protect, and hold harmless the Indemnified Parties (as defined in Section 4.1) in the same manner and to the same extent that Contractor is required to defend, indemnify, protect, and hold harmless the Indemnified Parties under this Agreement.
- 1.9.2. <u>Subcontract Insurance</u>. Contractor shall require all subcontracts for the Project to obligate each subcontractor, with respect to the work to be performed under that subcontract, to procure and maintain insurance in the same manner and to the same extent that Contractor is required to procure and maintain insurance under the Agreement, including without limitation naming the City, its officers, officials, employees, and volunteers as additional insureds.
- 1.9.3. <u>Subcontractor Licensure</u>. Contractor shall require all subcontractors for the Project to be appropriately licensed before commencing work for the Project, and to remain licensed for the duration of their work performed under the subcontract. In the event that a subcontractor is not properly licensed at any time during the Project, Contractor shall immediately cease payment to that subcontractor and Contractor

shall return to the City any payment made to that subcontractor for work performed during the period for which the subcontractor was not licensed.

- 1.9.4. <u>Subcontractor Payments</u>. Contractor shall pay its subcontractors for the Project not later than seven (7) days after receipt of each progress payment received in accordance with the provision in Section 7108.5 of the California Business and Professions Code. Any delay or postponement of payment may take place only for good cause and with the City's prior written approval. Any violation of Section 7108.5 shall subject the violating Contractor and its respective subcontractors to the penalties, sanctions, and other remedies of that section.
- 1.10. <u>Term.</u> This Agreement shall commence on the earlier to occur of the Effective Date or Contractor's commencement of the Required Services hereunder, and shall terminate when the Parties have complied with all their obligations hereunder; provided, however, provisions which expressly survive termination shall remain in effect.

#### 2. COMPENSATION

- 2.1. <u>General</u>. For satisfactory performance of the Required Services, City agrees to compensate Contractor in the amount(s) and on the terms set forth in Exhibit A, Section 4. Standard terms for billing and payment are set forth in this Section 2.
- 2.2. <u>Detailed Invoicing</u>. Contractor agrees to provide City with a detailed invoice for services performed each month, within thirty (30) days of the end of the month in which the services were performed, unless otherwise specified in Exhibit A. Invoicing shall begin on the first of the month following the Effective Date of the Agreement. All charges must be presented in a line item format with each task separately explained in reasonable detail. Each invoice shall include the current monthly amount being billed, the amount invoiced to date, and the remaining amount available under any approved budget. Contractor must obtain prior written authorization from City for any fees or expenses that exceed the estimated budget.
- 2.3. <u>Payment to Contractor</u>. Upon receipt of a properly prepared invoice and confirmation that the Required Services detailed in the invoice have been satisfactorily performed, City shall pay Contractor for the invoice amount within thirty (30) days. Payment shall be made in accordance with the terms and conditions set forth in Exhibit A and section 2.4, below. At City's discretion, invoices not timely submitted may be subject to a penalty of up to five percent (5%) of the amount invoiced.
- 2.4. <u>Retention Policy</u>. City shall retain ten percent (10%) of the amount due for Required Services detailed on each invoice (the "holdback amount"). Upon City review and determination of Project Completion, the holdback amount will be issued to Contractor.
- 2.5. <u>Reimbursement of Costs</u>. City may reimburse Contractor's out-of-pocket costs incurred by Contractor in the performance of the Required Services if negotiated in advance and included in Exhibit A. Unless specifically provided in Exhibit A, Contractor shall be responsible for any and all out-of-pocket costs incurred by Contractor in the performance of the Required Services.
- 2.6. <u>Exclusions</u>. City shall not be responsible for payment to Contractor for any fees or costs in excess of any agreed upon budget, rate, or other maximum amount(s) provided for in Exhibit A. City shall also not be responsible for any cost: (a) incurred prior to the Effective Date; or (b) arising out of or related to the errors, omissions, negligence or acts of willful misconduct of Contractor, its agents, employees, or subcontractors.

2.7. Payment Not Final Approval. Contractor understands and agrees that payment to the Contractor or reimbursement for any Contractor costs related to the performance of Required Services does not constitute a City final decision regarding whether such payment or cost reimbursement is allowable and eligible for payment under this Agreement, nor does it constitute a waiver of any violation by Contractor of the terms of this Agreement. If City determines that Contractor is not entitled to receive any amount of compensation already paid, City will notify Contractor in writing and Contractor shall promptly return such amount.

#### 3. INSURANCE

- 3.1. <u>Required Insurance</u>. Contractor must procure and maintain, during the period of performance of Required Services under this Agreement, and for twelve months after completion of Required Services, the policies of insurance described on the attached Exhibit B, incorporated into the Agreement by this reference (the "Required Insurance"). The Required Insurance shall also comply with all other terms of this Section.
- 3.2. <u>Deductibles and Self-Insured Retentions</u>. Any deductibles or self-insured retentions relating to the Required Insurance must be disclosed to and approved by City in advance of the commencement of work.
- 3.3. <u>Standards for Insurers</u>. Required Insurance must be placed with licensed insurers admitted to transact business in the State of California with a current A.M. Best's rating of A V or better, or, if insurance is placed with a surplus lines insurer, insurer must be listed on the State of California List of Eligible Surplus Lines Insurers (LESLI) with a current A.M. Best's rating of no less than A X. For Workers' Compensation Insurance, insurance issued by the State Compensation Fund is also acceptable.
- 3.4. <u>Subcontractors</u>. Contractor must include and/or require to be included all subcontractors of every tier as insureds under its policies and/or furnish separate certificates and endorsements demonstrating separate coverage for those not under its policies. Any separate coverage for subcontractors of every tier must also comply with the terms of this Agreement.
- 3.5. Additional Insureds. City, its officers, officials, employees, agents, and volunteers must be named as additional insureds with respect to any policy of general liability, automobile, or pollution insurance specified as required in Exhibit B or as may otherwise be specified by City's Risk Manager. The general liability additional insured coverage must be provided in the form of an endorsement to the Contractor's insurance using ISO CG 2010 (11/85) or its equivalent; such endorsement must not exclude Products/Completed Operations coverage.
- 3.6. <u>General Liability Coverage to be "Primary".</u> Contractor's general liability coverage must be primary insurance as it pertains to the City, its officers, officials, employees, agents, and volunteers. Any insurance or self-insurance maintained by the City, its officers, officials, employees, or volunteers is wholly separate from the insurance provided by Contractor and in no way relieves Contractor from its responsibility to provide insurance.
- 3.7. <u>No Cancellation</u>. No Required Insurance policy may be canceled by either Party during the required insured period under this Agreement, except after thirty days' prior written notice to the City by certified mail, return receipt requested. Prior to the effective date of any such cancellation Contractor must procure and put into effect equivalent coverage(s).
- 3.8. <u>Waiver of Subrogation</u>. Contractor's insurer(s) will provide a Waiver of Subrogation in favor of the City for each Required Insurance policy under this Agreement. In addition, Contractor waives any right it may have or may obtain to subrogation for a claim against City.

- 3.9. <u>Verification of Coverage</u>. Prior to commencement of any work, Contractor shall furnish City with original certificates of insurance and any amendatory endorsements necessary to demonstrate to City that Contractor has obtained the Required Insurance in compliance with the terms of this Agreement. The words "will endeavor" and "but failure to mail such notice shall impose no obligation or liability of any kind upon the company, its agents, or representatives" or any similar language must be deleted from all certificates. The required certificates and endorsements should otherwise be on industry standard forms. The City reserves the right to require, at any time, complete, certified copies of all required insurance policies, including endorsements evidencing the coverage required by these specifications.
- 3.10. <u>Claims-Made Policy Requirements</u>. If General Liability, Pollution and/or Asbestos Pollution Liability and/or Errors & Omissions coverage are required and are provided on a claims-made form, the following requirements also apply:
- a. The "Retro Date" must be shown, and must be before the date of this Agreement or the beginning of the work required by this Agreement.
- b. Insurance must be maintained, and evidence of insurance must be provided, for at least five (5) years after completion of the work required by this Agreement.
- c. If coverage is canceled or non-renewed, and not replaced with another claims-made policy form with a "Retro Date" prior to the effective date of this Agreement, the Contractor/Service Provider must purchase "extended reporting" coverage for a minimum of five (5) years after completion of the work required by this Agreement.
  - d. A copy of the claims reporting requirements must be submitted to the City for review.
- 3.11. <u>Not a Limitation of Other Obligations</u>. Insurance provisions under this section shall not be construed to limit the Contractor/Service Provider's obligations under this Agreement, including Indemnity.
- 3.12. <u>Additional Coverage</u>. To the extent that insurance coverage provided by Contractor maintains higher limits than the minimums appearing in Exhibit B, City requires and shall be entitled to coverage for higher limits maintained.

#### 4. INDEMNIFICATION

4.1. General. To the maximum extent allowed by law, Contractor shall protect, defend, indemnify and hold harmless City, its elected and appointed officers, agents, employees and volunteers (collectively, "Indemnified Parties"), from and against any and all claims, demands, causes of action, costs, expenses, (including reasonable attorneys' fees and court costs), liability, loss, damage or injury, in law or equity, to property or persons, including wrongful death, in any manner arising out of or incident to any alleged acts, omissions, negligence, or willful misconduct of Contractor, its officials, officers, employees, agents, and contractors, arising out of or in connection with the performance of the Required Services, the results of such performance, or this Agreement. This indemnity provision does not include any claims, damages, liability, costs and expenses arising from the sole negligence, active negligence, or willful misconduct of the Indemnified Parties. Also covered is liability arising from, connected with, caused by or claimed to be caused by the active or passive negligent acts or omissions of the Indemnified Parties which may be in combination with the active or passive negligent acts or omissions of the Contractor, its employees, agents or officers, or any third party.

- 4.2. <u>Modified Indemnity Where Agreement Involves Design Professional Services</u>. Notwithstanding the forgoing, if the services provided under this Agreement are design professional services, as defined by California Civil Code section 2782.8, as may be amended from time to time, the defense and indemnity obligation under Section 1, above, shall be limited to the extent required by California Civil Code section 2782.8.
- 4.3. <u>Costs of Defense and Award</u>. Included in Contractor's obligations under this Section 4 is Contractor's obligation to defend, at Contractor's own cost, expense and risk, any and all suits, actions or other legal proceedings that may be brought or instituted against one or more of the Indemnified Parties. Subject to the limitations in this Section 4, Contractor shall pay and satisfy any judgment, award or decree that may be rendered against one or more of the Indemnified Parties for any and all related legal expenses and costs incurred by any of them.
- 4.4. <u>Contractor/Service Provider's Obligations Not Limited or Modified</u>. Contractor's obligations under this Section 4 shall not be limited to insurance proceeds, if any, received by the Indemnified Parties, or by any prior or subsequent declaration by the Contractor. Furthermore, Contractor's obligations under this Section 4 shall in no way limit, modify or excuse any of Contractor's other obligations or duties under this Agreement.
- 4.5. <u>Enforcement Costs</u>. Contractor/Service Provider agrees to pay any and all costs City incurs in enforcing Contractor's obligations under this Section 4.
- 4.6. <u>Survival</u>. Contractor's obligations under this Section 4 shall survive the termination of this Agreement.

#### 5. FINANCIAL INTERESTS OF CONTRACTOR/SERVICE PROVIDER.

- 5.1. <u>Form 700 Filing.</u> The California Political Reform Act and the Chula Vista Conflict of Interest Code require certain government officials and Contractor performing work for government agencies to publicly disclose certain of their personal assets and income using a Statement of Economic Interests form (Form 700). In order to assure compliance with these requirements, Contractor shall comply with the disclosure requirements identified in the attached Exhibit C, incorporated into the Agreement by this reference.
- 5.2. <u>Disclosures</u>; <u>Prohibited Interests</u>. Independent of whether Contractor is required to file a Form 700, Contractor warrants and represents that it has disclosed to City any economic interests held by Contractor, or its employees or subcontractors who will be performing the Required Services, in any real property or project which is the subject of this Agreement. Contractor warrants and represents that it has not employed or retained any company or person, other than a bona fide employee or approved subcontractor working solely for Contractor, to solicit or secure this Agreement. Further, Contractor warrants and represents that it has not paid or agreed to pay any company or person, other than a bona fide employee or approved subcontractor working solely for Contractor, any fee, commission, percentage, brokerage fee, gift or other consideration contingent upon or resulting from the award or making of this Agreement. Contractor further warrants and represents that no officer or employee of City has any interest, whether contractual, non-contractual, financial or otherwise, in this transaction, the proceeds hereof, or in the business of Contractor/Service Provider or Contractor's subcontractors. Contractor further agrees to notify City in the event any such interest is discovered whether or not such interest is prohibited by law or this Agreement. For breach or violation of any of these warranties, City shall have the right to rescind this Agreement without liability.

#### 6. REMEDIES

- Termination for Cause. If for any reason whatsoever Contractor shall fail to perform the Required 6.1. Services under this Agreement in a proper or timely manner, or if Contractor shall violate any of the other covenants, agreements or conditions of this Agreement (each a "Default"), in addition to any and all other rights and remedies City may have under this Agreement, at law or in equity, City shall have the right to terminate this Agreement by giving five (5) days written notice to Contractor. Such notice shall identify the Default and the Agreement termination date. If Contractor notifies City of its intent to cure such Default prior to City's specified termination date, and City agrees that the specified Default is capable of being cured, City may grant Contractor up to ten (10) additional days after the designated termination date to effectuate such cure. In the event of a termination under this Section 6.1, Contractor shall immediately provide City any and all "Work Product" (defined in Section 7 below) prepared by Contractor as part of the Required Services. Such Work Product shall be City's sole and exclusive property as provided in Section 7 hereof. Contractor may be entitled to compensation for work satisfactorily performed prior to Contractor's receipt of the Default notice; provided, however, in no event shall such compensation exceed the amount that would have been payable under this Agreement for such work, and any such compensation shall be reduced by any costs incurred or projected to be incurred by City as a result of the Default.
- 6.2. Termination or Suspension for Convenience of City. City may suspend or terminate this Agreement, or any portion of the Required Services, at any time and for any reason, with or without cause, or for no reason by giving specific written notice to Contractor/Service Provider of such termination or suspension at least fifteen (15) days prior to the effective date thereof. Upon receipt of such notice, Contractor shall immediately cease all work under the Agreement and promptly deliver all "Work Product" (defined in Section 7 below) to City. Such Work Product shall be City's sole and exclusive property as provided in Section 7 hereof. Contractor shall be entitled to receive just and equitable compensation for this Work Product in an amount equal to the amount due and payable under this Agreement for work satisfactorily performed as of the date of the termination/suspension notice plus any additional remaining Required Services requested or approved by City in advance that would maximize City's value under the Agreement.
- 6.3. <u>Waiver of Claims</u>. In the event City terminates the Agreement in accordance with the terms of this Section, Contractor hereby expressly waives any and all claims for damages or compensation as a result of such termination except as expressly provided in this Section 6.
- 6.4. <u>Administrative Claims Requirements and Procedures</u>. No suit or arbitration shall be brought arising out of this Agreement against City unless a claim has first been presented in writing and filed with City and acted upon by City in accordance with the procedures set forth in Chapter 1.34 of the Chula Vista Municipal Code, as same may be amended, the provisions of which, including such policies and procedures used by City in the implementation of same, are incorporated herein by this reference. Upon request by City, Contractor shall meet and confer in good faith with City for the purpose of resolving any dispute over the terms of this Agreement.
- 6.5. <u>Governing Law/Venue</u>. This Agreement shall be governed by and construed in accordance with the laws of the State of California. Any action arising under or relating to this Agreement shall be brought only in San Diego County, State of California.
- 6.6. <u>Service of Process.</u> Contractor agrees that it is subject to personal jurisdiction in California. If Contractor/Service Provider is a foreign corporation, limited liability company, or partnership that is not registered with the California Secretary of State, Contractor irrevocably consents to service of process on Contractor/Service Provider by first class mail directed to the individual and address listed under "For Legal

Notice," in section 1.B. of Exhibit A to this Agreement, and that such service shall be effective five days after mailing.

#### 7. OWNERSHIP AND USE OF WORK PRODUCT

All reports, studies, information, data, statistics, forms, designs, plans, procedures, systems, and any other materials or properties produced in whole or in part under this Agreement in connection with the performance of the Required Services (collectively "Work Product") shall be the sole and exclusive property of City. No such Work Product shall be subject to private use, copyrights, or patent rights by Contractor in the United States or in any other country without the express, prior written consent of City. City shall have unrestricted authority to publish, disclose, distribute, and otherwise use, copyright or patent, in whole or in part, any such Work Product, without requiring any permission of Contractor, except as may be limited by the provisions of the Public Records Act or expressly prohibited by other applicable laws. With respect to computer files containing data generated as Work Product, Contractor shall make available to City, upon reasonable written request by City, the necessary functional computer software and hardware for purposes of accessing, compiling, transferring, and printing computer files.

#### 8. GENERAL PROVISIONS

#### 8.1. Reserved.

- 8.2. <u>Assignment</u>. City would not have entered into this Agreement but for Contractor's unique qualifications and traits. Contractor shall not assign any of its rights or responsibilities under this Agreement, nor any part hereof, without City's prior written consent, which City may grant, condition, or deny in its sole discretion.
- 8.3. <u>Authority</u>. The person(s) executing this Agreement for Contractor warrants and represents that they have the authority to execute same on behalf of Contractor and to bind Contractor to its obligations hereunder without any further action or direction from Contractor or any board, principal, or officer thereof.
- 8.4. <u>Counterparts.</u> This Agreement may be executed in counterparts, each of which shall be deemed an original, but all of which shall constitute one Agreement after each Party has signed such a counterpart.
- 8.5. <u>Entire Agreement</u>. This Agreement together with all exhibits attached hereto and other agreements expressly referred to herein, constitutes the entire Agreement between the Parties with respect to the subject matter contained herein. All exhibits referenced herein shall be attached hereto and are incorporated herein by reference. All prior or contemporaneous agreements, understandings, representations, warranties and statements, oral or written, are superseded.
- 8.6. <u>Record Retention</u>. During the course of the Agreement and for three (3) years following completion of the Required Services, Contractor agrees to maintain, intact and readily accessible, all data, documents, reports, records, contracts, and supporting materials relating to the performance of the Agreement, including accounting for costs and expenses charged to City, including such records in the possession of subcontractors of every tier.
- 8.7. <u>Further Assurances</u>. The Parties agree to perform such further acts and to execute and deliver such additional documents and instruments as may be reasonably required in order to carry out the provisions of this Agreement and the intentions of the Parties.

- 8.8. <u>Independent Contractor</u>. Contractor is and shall at all times remain as to City a wholly independent contractor. Neither City nor any of its officers, employees, agents, or volunteers shall have control over the conduct of Contractor/Service Provider or any of Contractor's officers, employees, or agents ("Contractor Related Individuals"), except as set forth in this Agreement. No Contractor Related Individuals shall be deemed employees of City, and none of them shall be entitled to any benefits to which City employees are entitled, including but not limited to overtime, retirement benefits, worker's compensation benefits, injury leave, or other leave benefits. Furthermore, City will not withhold state or federal income tax, social security tax or any other payroll tax with respect to any Contractor Related Individuals; instead, Contractor/Service Provider shall be solely responsible for the payment of same and shall hold the City harmless with respect to same. Contractor shall not at any time or in any manner represent that it or any of its Contractor Related Individuals are employees or agents of City. Contractor shall not incur or have the power to incur any debt, obligation, or liability whatsoever against City, or bind City in any manner.
- 8.9. <u>Notices</u>. All notices, demands or requests provided for or permitted to be given pursuant to this Agreement must be in writing. All notices, demands, and requests to be sent to any Party shall be deemed to have been properly given or served if personally served or deposited in the United States mail, addressed to such Party, postage prepaid, registered or certified, with return receipt requested, at the addresses identified in this Agreement at the places of business for each of the designated Parties as indicated in Exhibit A, or otherwise provided in writing.
- 8.10. <u>No Waiver</u>. The failure of City to insist, in any one or more instances, upon the performance of any provision of the Agreement, or to exercise any right in the Agreement, shall not be construed as a waiver or relinquishment of such provisions or rights. Any waiver of any breach of this Agreement shall not be held to be a waiver of any other or subsequent breach. Any waiver issued by the City of any provision of the Agreement shall only be effective if issued in writing by the City and shall be specific and apply only to the particular matter concerned and not to other similar or dissimilar matters.
- 8.11. <u>No Limitation</u>. The duties and obligations imposed by this Agreement and the rights and remedies available hereunder to the parties hereto, and, in particular but without limitation, the warranties, guarantees, and obligations imposed upon the Agreement or by this Agreement and all of the rights and remedies available to City thereunder, are in addition to, and are not to be construed in any way as a limitation of, any rights and remedies imposed or available by laws, regulations, or codes, by special warranty or guarantee or by other provisions of the Contract Documents.
- 8.12. <u>Severability</u>. If any term or provision or portion of a term or provision of this Agreement is declared invalid or unenforceable by any court of lawful jurisdiction, then the remaining terms and provisions or portions of terms or provisions will not be affected thereby and will remain in full force and effect.

(End of Obligatory Provisions. Next Page Starts Special Provisions - Technical.)

#### SPECIAL PROVISIONS - TECHNICAL

#### TRIMMING OF TREES

The Contractor shall be responsible for targeted pruning that will ultimately develop and maintain proper tree scaffold branches, strength, and appearance consistent with current International Society of Arboriculture (ISA) and American National Standards Institute (ANSI) A300 Tree Pruning Standards.

Trimming shall include the removal of all dead, broken, and diseased branches and the removal of crossovers and suckers. Tree crowns shall be raised to eight (8) feet over sidewalks, 11 feet over curbs, and 14 feet over traffic lanes on mature trees. Young trees shall have crowns raised according to specifications described under the broadleaf performance standards and in conformity with structural pruning principles.

Final cuts shall be made without leaving a stub and in a manner that favors the earliest covering of the wound in callus and wound wood growth. This requires that the pruning area be as small as practicable, that the cut be reasonably flush with the shoulder ring area (just outside the branch bark ridge), and the cambium tissues at the edge of the cut be alive and healthy. All cuts shall be made cleanly with no ragged edges.

Under no circumstances will stripping of lower branches of young trees be permitted. Lower branches shall be retained in a "tipped back" or pinched condition with as much foliage as possible to promote caliper-retained growth (tapered trunk). If there are doubts or questions, contractor shall contact the City Representative for resolution.

Ailing or stunted trees that fail to meet typical growth expectations shall be brought to the attention of the Open Space Manager.

The Contractor shall submit a work schedule for trees to be trimmed one (1) week in advance of actual trimming. City shall approve the work schedule proposed prior to commencing of work. The Open Space Manager, or designee, reserves the right to establish a work schedule if, in the sole opinion of the City, Contractor fails to provide an efficient and systematic schedule.

All work completed shall be logged on forms provided. These logs shall be submitted to the Open Space Manager, or designee, on a weekly basis no later than 6:00 p.m. on Friday of that workweek.

#### **Work Crew Supervision**

At a minimum, the crew supervisors must be current International Society of Arboriculture (ISA) **Certified Arborists**. Their names, categories of credential, and certification numbers must be included in the bid document to be considered for this contract. Any change in the status of the "certified" individuals during the life of this contract must be reported to the City at the time of occurrence. All certification numbers will be verified through the ISA's office. Failure to have a certified arborist on site to set off crew at beginning of work and supervise crew during work operations shall result in termination of the contract.

The contractor shall provide **qualified supervision of each crew at all times** while working under this contract. Each supervisor shall be authorized by the contractor to accept and act upon all directives issued by the City.

#### **Work Schedule**

The Contractor shall accomplish all normal tree maintenance work required between the hours of 6:00 a.m. and 6:00 p.m., Monday through Friday, unless otherwise authorized by the Open Space Manager. No tree maintenance functions that generate excess noise that would cause annoyance to residents of the area shall start before 8:00 a.m. or continue beyond 6 p.m. on any day, except in the case of a situation deemed emergency in nature.

#### **Safety Standards**

- 1. All equipment to be used and all work to be performed must be in full compliance with the most current revision of the American National Standards Institute (ANSI) Z133 (Safety Standards) and A300 (Tree Pruning Standards).
- 2. All traffic control shall be done in accordance with the latest edition of the Manual of Traffic Controls prepared by the California Department of Transportation. Contractor shall comply with all state and local regulations regarding lane and street closures in performance of work.
- 3. The Contractor is responsible for obtaining all traffic control plans, devices, and permits. The Contractor shall work in full conformity with the State of California Manual of Traffic Controls for Construction and Maintenance Work Zones and the City of Chula Vista Standards and Specifications. The setting up of traffic control devices shall be the Contractor's responsibility and shall be done by individuals possessing either a Class A or C31 License. Full compensation for performing all the work necessary to comply with these provisions is considered included in the contract unit prices paid for various items of work; no additional compensation will be allowed.
- 4. Blocking of public streets shall not be permitted unless prior arrangements have been made with the City's Engineering Department and duly approved traffic control plans have been obtained. The Contractor is responsible to have vehicles moved during arboriculture work.
- 5. The contractor shall provide adequate barricades, flag person(s), signs and warning devices during the performance of the Contract to protect motorists and pedestrians. All placements of cones, signs, and barricades must conform to the American Traffic Safety Standards. Flashing lights mounted on a vehicle shall not be deemed as sufficient or adequate protection.

#### **Tree Locations**

Trees to be pruned will be those designated by the Open Space Manager. Lists of trees to be pruned will be attached to special project specifications.

#### **Debris and Chip Disposal**

Disposal of all logs, limbs, chips and debris generated by work described within this contract will be the responsibility of the contractor. All tree maintenance debris must be removed before the close of business each day; there must be no tree maintenance debris left on a work site overnight.

All trimmings shall become the responsibility of the Contractor. Trimmings shall be legally disposed of at an authorized disposal site. Disposal site for trimmings shall be indicated on the Bid Form. Unit Prices quoted for services in this contract by contractor shall include all labor, traffic control, equipment, materials, insurance, permit and license fees, disposal costs, profit, overhead, supervision, transportation, and applicable sales tax. No other compensation will be allowed.

At the City's sole discretion, the City may direct the Contractor to a disposal site other than the Contractor's proposed site. An adjustment shall be made to account for any difference in cost, taking into consideration any additional transportation expense.

#### **Tree Trimming - Performance Standards**

Low overhanging branches shall be maintained at a minimum height of 14 feet above street/roadway grade. Low branches overhanging sidewalks and parkways shall be maintained at a minimum height of eight (8) feet above grade.

All feather palms (e.g., queen palms) and fan palms (e.g., California fan palms) must be pruned between August 16<sup>th</sup> and November 30<sup>th</sup>, definitely not before flower bundles have emerged.

# Pine trees must be trimmed between November 1st and February 28th.

- 1. Feather palm crowns shall <u>not</u> be raised above horizontal except to remove dead or dying fronds. All seedpods and flower bundles shall be removed whether alive or dead. All loose and semi-tight butt plates shall be removed up to the point where forcefully dislodging them could tear or otherwise damage trunk tissue. The Open Space Manager shall settle any disagreement as to the specific angle.
- 2. Fan palms crowns shall <u>not</u> be raised above horizontal except to remove dead or dying fronds. All seedpods and flower bundles shall be removed whether alive or dead. The Open Space Manager, or designee, shall determine acceptable height and angle of fronds. The Open Space Manager shall settle any disagreement as to the specific angle.
- 3. *Phoenix canariensis* shall be slicked or skinned up to a symmetrical solid supporting ball of approximately 3½ feet in height and tapered at the base. The only exception to this standard shall be where loosely attached rotten frond bases require a shorter ball for safety from potential dislodgement. Except to remove dead or dying fronds, the crowns shall <u>not</u> be raised above horizontal. All seedpods and flower bundles shall be removed whether alive or dead. The Open Space Manager shall settle any disagreement as to specific angle.
  - Equipment and tools shall be adequately cleaned, between cuts, to prevent the spread of disease prior to continuation of work
- 4. *Phoenix dactylifera* ball dimensions shall be proportionate to trunk thickness and tightness of frond spacing. Trunks shall not be skinned like *P. canariensis*. Old frond bases shall be step cut to match existing pattern as balls are raised. Except to remove dead or dying fronds, the crowns shall <u>not</u> be raised above horizontal. All seedpods and flower bundles shall be removed whether alive or dead. The Open Space Manager shall settle any disagreement as to specific angle.
  - Equipment and tools shall be adequately cleaned, between cuts, to prevent the spread of disease prior to continuation of work
- 5. Eucalyptus trees shall have their crowns reduced in height and in diameter. This shall be accomplished through drop-crotch pruning main leaders to laterals that are close to 1/3 of the diameter of the branch being removed. Limbs shall be cut back to laterals that are at least 1/3 the size of the parent limb. Topping of trees is not permitted.
- 6. Pine trees with a single main trunk, such as Canary Island pines, shall not have their central leader reduced in height by any means. The top 1/3 of the tree shall be thinned to reduce weight and provide light and air penetration only. The lower 1/3 of the tree shall be thinned by removing small branches at the point of the attachment and shortening long overweight limbs to a lateral large enough to assume the terminal role.
  - A pine tree which does not have a single main trunk, such as stone pines, may be reduced in height by drop-crotch or thinning cuts. Large lateral branches and scaffold limbs shall be reduced approximately 1/3 in length and thinned without stripping of secondary branches.
- 7. **Broadleaf trees** include all other trees not specifically named elsewhere. Mature trees shall have end weight reduced and crowns opened by means of thinning cuts to a lateral large enough to assume the terminal role.

Young trees shall be structurally trimmed through subordination or suppression of upright laterals to favor a central leader which shall not be shortened or thinned as much as other portions of the tree.

Crowns shall be raised up to the first permanent branch if the tree is large enough, or to a reasonably high temporary branch in balance with the overall size and appearance of the young tree.

All tree stakes shall be removed and weak crotches with included bark shall be eliminated.

The Open Space Manager shall determine if the trimming of any and all trees meets the performance standards contained in these specifications.

Should diseased trees be encountered in the performance of duties, equipment and tools shall be adequately cleaned, between cuts, to prevent the spread of disease prior to continuation of work.

#### **STAFFING**

A minimum of one full-time tree crew, consisting of no less than one lift truck and three employees, shall be dedicated to completing the trimming of each of the four main segments of the annual contract (i.e., broadleaf trees, pine trees, eucalyptus trees, and palm trees). If this proves to be an insufficient amount of equipment and personnel to complete the work within the time frame allowed, additional equipment and/or personnel must be committed in order to complete the work within the prescribed contract period. Additional equipment and/or personnel shall be provided at no additional cost to the City.

#### **WORK CREWS**

Contractor's work crews shall wear uniform work clothing (shirts, long pants, caps, jumpsuits, aprons, etc., showing employee's name and contractor's logo), wear work shoes, carry personal identification, and drive vehicles with the company's logo. **OSHA and industrial safety standards shall always be followed.** 

#### PUBLIC SAFETY AND CONVENIENCE; WORK COMPLETION

Parking on the street may be eliminated if needed for trimming. Property owners shall be notified at least forty-eight (48) hours in advance. The Contractor shall obtain prior approval of parking restrictions from the City Engineer. Parking prohibition and driveway closures shall only be from 7 a.m. to 6 p.m., and shall not exceed three (3) consecutive days in length.

Compensation for performing all the work necessary to comply with these public safety and convenience provisions is considered included in the contract unit price paid for the various kinds of trees and no additional compensation shall be made.

### **Working Hours**

The Contractor shall accomplish all normal tree maintenance work required between the hours of 6:00 a.m. and 6:00 p.m., Monday through Friday, unless otherwise authorized by the Open Space Manager. No tree maintenance functions that generate excess noise that would cause annoyance to residents of the area shall start before 8:00 a.m. on any day or after 6 p.m. on weekends, except in the case of a situation deemed emergency in nature.

### **Damage to Property**

Any damage to property as a result of the Contractor's operations shall be the responsibility of the Contractor. Should the damage not be rectified within the time agreed upon or to the satisfaction of the Open Space Manager, the City reserves the right to repair or replace that which was damaged, or assess the Contractor such costs as may be reasonable and related to damage caused by the Contractor, and deduct these costs from any payment due

the Contractor. The Contractor shall inform the Open Space Manager of any damage caused by the contractor's operation on the day such damage occurs.

#### **Starting and Completion Requirements**

The Contractor shall not be entitled to any damage claims against the City for hindrances or delays, from any cause whatsoever, in the progress of the work or any portion thereof.

The time for completion of the work may be extended upon written request from the Contractor to the contract administrator, provided request is based on delays or suspensions that are not of the Contractor's making; and such delays shall include, but not limited to, acts or neglects of the City or others performing additional work, or to fires, floods, abnormal weather conditions, epidemics or other acts of nature; or the request is based upon a significant change in the scope of the work which has been approved by the City, shall be the equivalent number of working days or lost hours or in proportion to the amount of extra work compared to the amount of the original contract. Request for extensions in completion dates shall be made within ten (10) workdays of occurrence. The Contractor shall, at the time of submitting a request for extension, also submit supporting documentation justifying the request.

Time lost due to delays caused by subcontractors, an inadequate work force, or failure of the contractor to properly supply or place orders for equipment or materials will not be justification for an extension of time.

#### **Discontinuance of Work**

In addition to other rights or remedies provided by the Agreement or at law, the City shall have the authority to suspend the work, wholly or in part, by written or email order for such period as the City may deem necessary due to unsuitable weather, due to conditions unfavorable to City events/functions, or due to failure on the part of the contractor to carry out orders given or to comply with any provisions of the contract documents. Any practice obviously hazardous, as determined by the Open Space Manager or his representative, shall be immediately discontinued by the contractor upon receipt of either oral or written notice to discontinue such practice.

### **Inspection of Work**

All work must be completed to the satisfaction of the Open Space Manager or his representative, and any questions as to proper procedures or quality of workmanship will be resolved by same.

#### TRAFFIC CONTROL

The Contractor is responsible for obtaining all traffic control devices and conforming to the State of California Manual of Traffic Controls for Construction and Maintenance Work Zones and the City of Chula Vista Standards and Specifications. Full compensation for performing all the work necessary to comply with these provisions is considered included in the contract unit prices paid for various items of work; no additional compensation is allowed.

## TREE INVENTORY AND WORK RECORDS MAINTENANCE

The contractor shall document and provide records of work done, in an electronic or e-mail format determined by the City, at the time the contractor submits an invoice for work done. This report shall include the following information: date of work, location, and tree attributes (species, size, height, and condition of health).

#### **INVOICES**

The contractor shall provide invoices for work done in an electronic or e-mail format determined by the City.

(End of Special Provisions – Technical.) (End of page. Next page is signature page.)

# SIGNATURE PAGE OPEN SPACE TREE MAINTENANCE SERVICES AGREEMENT

IN WITNESS WHEREOF, by executing this Agreement where indicated below, City and Contractor agree that they have read and understood all terms and conditions of the Agreement, that they fully agree and consent to be bound by same, and that they are freely entering into this Agreement as of the Effective Date.

West Coast Arborists, Inc.	CITY OF CHULA VISTA
BY: 324C79EBEF1E4EC.	BY:
PATRICK MAHONEY	MARIA V. KACHADOORIAN
PRESIDENT	CITY MANAGER
	APPROVED AS TO FORM
	BY:
	GLEN R. GOOGINS
	CITY ATTORNEY

# EXHIBIT A SCOPE OF WORK AND PAYMENT TERMS

# 1. Contact People for Contract Administration and Legal Notice

A. City Contract Administration:

Angelica Aguilar Assistant Director of Public Works 1800 Maxwell Road, Chula Vista, CA 91911 619-397-6088 AAguilar@chulavistaca.gov

For Legal Notice Copy to: City of Chula Vista City Attorney 276 Fourth Avenue, Chula Vista, CA 91910 619-691-5037 CityAttorney@chulavistaca.gov

B. Contractor Contract Administration:

West Coast Arborists, Inc.
Patrick Mahoney, President
2200 E. Vía Burton Street, Anaheim, CA 92806
714-920-0445
pmahoney@wcainc.com

For Legal Notice Copy to: Victor Gonzalez, Vice President (Business Development) 2200 E. Vía Burton Street, Anaheim, CA 92806 714-412-4225 vgonzalez@wcainc.com

#### 2. Required Services

#### A. General Description:

The Contractor will furnish all work, materials, equipment, services, and labor necessary to fully complete tree maintenance services for Chula Vista's open space trees in strict accordance with the Contract Documents.

### B. Detailed Description:

The Contractor shall furnish and provide all labor, materials, equipment, tools, facilities, skill, and services necessary to complete, in a good and workmanlike manner, all tree pruning, tree/stump/removal services, and all other Required Services at various locations throughout the City at the unit prices contained herein in strict accordance with the Contract Documents.

**3. Term:** In accordance with Section 1.10 of this Agreement, the term of this Agreement shall begin July 1, 2021 and end on June 30, 2022 for completion of all Required Services. The City has the option to extend the term of the Agreement as provided herein.

5. **Compensation:** The unit prices for completed and approved Required Services are reflected on the table below:

# **BASE BID SERVICES**

Item #	Category	Item	Description	Туре	Unit	Quantity	<b>Unit Price</b>	<b>Extended Price</b>
1	Eucalyptus Tree Pruning	6 a.m 6 p.m.	Medium, DSH 13"-24"	On Street	DSH	29	\$140.00	\$4,060.00
2	Eucalyptus Tree Pruning	6 a.m 6 p.m.	Medium, DSH 13"-24"	Off Street	DSH	72	\$200.00	\$14,400.00
3	Eucalyptus Tree Pruning	6 a.m 6 p.m.	Large, DSH 25"-30"	On Street	DSH	52	\$200.00	\$10,400.00
4	Eucalyptus Tree Pruning	6 a.m 6 p.m.	Large, DSH 25"-30"	Off Street	DSH	128	\$300.00	\$38,400.00
5	Eucalyptus Tree Pruning	6 a.m 6 p.m.	Mature, DSH =31"	On Street	DSH	8	\$400.00	\$3,200.00
6	Eucalyptus Tree Pruning	6 a.m 6 p.m.	Mature, DSH =31"	Off Street	DSH	9	\$750.00	\$6,750.00
						298		\$ 77,210.00
Item #	Category	Item	Description	Туре	Unit	Quantity	Unit Price	<b>Extended Price</b>
7	Broadleaf Tree Pruning	6 a.m 6 p.m.	Small, DSH =6"-12"	On Street	DSH	310		\$21,700.00
8	Broadleaf Tree Pruning	6 a.m 6 p.m.	Small, DSH =6"-12"	Off Street	DSH	41	\$90.00	\$3,690.00
9	Broadleaf Tree Pruning	6 a.m 6 p.m.	Medium, DSH 13"-24"	On Street	DSH	820		\$73,800.00
10	Broadleaf Tree Pruning	6 a.m 6 p.m.	Medium, DSH 13"-24"	Off Street	DSH	177	\$160.00	\$28,320.00
11	Broadleaf Tree Pruning	6 a.m 6 p.m.	Large, DSH 25"-30"	On Street	DSH	417	\$160.00	\$66,720.00
12	Broadleaf Tree Pruning	6 a.m 6 p.m.	Large, DSH 25"-30"	Off Street	DSH	40	\$250.00	\$10,000.00
13	Broadleaf Tree Pruning	6 a.m 6 p.m.	Mature, DSH =31"	On Street	DSH	4	\$450.00	\$1,800.00
14	Broadleaf Tree Pruning	6 a.m 6 p.m.	Mature, DSH =31"	Off Street	DSH	4	\$600.00	\$2,400.00
						1,813		\$208,430.00
Item #	Category	Item	Description	Туре	Unit	Quantity		<b>Extended Price</b>
15	Pine & Conifer Tree Pruning	6 a.m 6 p.m.	Small, DSH =6"-12"	Off Street	DSH	15		\$1,500.00
16	Pine & Conifer Tree Pruning	6 a.m 6 p.m.	Medium, DSH 13"-24"	On Street	DSH	230		\$31,050.00
17	Pine & Conifer Tree Pruning	6 a.m 6 p.m.	Medium, DSH 13"-24"	Off Street	DSH	91		\$18,200.00
18	Pine & Conifer Tree Pruning	6 a.m 6 p.m.	Large, DSH 25"-30"	On Street	DSH	14	\$250.00	\$3,500.00
19	Pine & Conifer Tree Pruning	6 a.m 6 p.m.	Large, DSH 25"-30"	Off Street	DSH	78		\$27,300.00
20	Pine & Conifer Tree Pruning	6 a.m 6 p.m.	Mature, DSH =31"	On Street	DSH	28		\$10,500.00
21	Pine & Conifer Tree Pruning	6 a.m 6 p.m.	Mature, DSH =31"	Off Street	DSH	2		\$1,500.00
						458		\$93,550.00
				_				
Item #	Category	Item	Description	Туре	Unit	Quantity		Extended Price
22	Palm Pruning	6 a.m 6 p.m.	Feather Palms	On Street	QTY	4		\$184.00
23	Palm Pruning	6 a.m 6 p.m.	Fan Palms	On Street	QTY	1,170		\$53,820.00
24	Palm Pruning	6 a.m 6 p.m.	Date Palms	On Street	QTY	94		\$18,800.00
	1					1,268		\$72,804.00
						TOTA	L BASE BID	\$451,994.00
						1017	IL DAJE BID	3431,334.UU

#### **AS-NEEDED SERVICES**

Item #	Category	Item	Description	Туре	Unit	Quantity	Unit Price
25	Eucalyptus Tree Pruning	6 a.m 6 p.m.	Small, DSH =6"-12"	On Street	DSH	1	\$100.00
26	Eucalyptus Tree Pruning	6 a.m 6 p.m.	Small, DSH =6"-12"	Off Street	DSH	1	\$100.00
Item #	Category	Item	Description	Туре	Unit	Quantity	<b>Unit Price</b>
27	Pine & Conifer Tree Pruning	6 a.m 6 p.m.	Small, DSH =6"-12"	On Street	DSH	1	\$100.00
						1	
Item #	Category	Item	Description	Туре	Unit	Quantity	Unit Price
28	Palm Pruning	6 a.m 6 p.m.	Feather Palms	Off Street	QTY	1	\$75.00
29	Palm Pruning	6 a.m 6 p.m.	Fan Palms	Off Street	QTY	1	\$225.00
30	Palm Pruning	6 a.m 6 p.m.	Date Palms	Off Street	QTY	1	\$325.00

Item #	Category	Item	Description	Туре	Unit	Quantity	Unit Price
31	Eucalyptus Tree Pruning	6 p.m 6 a.m.	Small, DSH =6"-12"	On Street	DSH	1	\$125.00
32	Eucalyptus Tree Pruning	6 p.m 6 a.m.	Small, DSH =6"-12"	Off Street	DSH	1	\$175.00
33	Eucalyptus Tree Pruning	6 p.m 6 a.m.	Medium, DSH 13"-24"	On Street	DSH	1	\$250.00
34	Eucalyptus Tree Pruning	6 p.m 6 a.m.	Medium, DSH 13"-24"	Off Street	DSH	1	\$300.00
35	Eucalyptus Tree Pruning	6 p.m 6 a.m.	Large, DSH 25"-30"	On Street	DSH	1	\$350.00
36	Eucalyptus Tree Pruning	6 p.m 6 a.m.	Large, DSH 25"-30"	Off Street	DSH	1	\$450.00
37	Eucalyptus Tree Pruning	6 p.m 6 a.m.	Mature, DSH =31"	On Street	DSH	1	\$650.00
38	Eucalyptus Tree Pruning	6 p.m 6 a.m.	Mature, DSH =31"	Off Street	DSH	1	\$850.00
Item #	Category	Item	Description	Туре	Unit	Quantity	Unit Price
39	Broadleaf Tree Pruning	6 p.m 6 a.m.	Small, DSH =6"-12"	On Street	DSH		\$175.00
40	Broadleaf Tree Pruning	6 p.m 6 a.m.	<u> </u>	Off Street	DSH	1	-
41	Broadleaf Tree Pruning	6 p.m 6 a.m.	Medium, DSH 13"-24"	On Street	DSH	1	
42	Broadleaf Tree Pruning	6 p.m 6 a.m.	Medium, DSH 13"-24"	Off Street	DSH	1	
43	Broadleaf Tree Pruning	6 p.m 6 a.m.	Large, DSH 25"-30"	On Street	DSH	1	
44	Broadleaf Tree Pruning	6 p.m 6 a.m.	Large, DSH 25"-30"	Off Street	DSH	1	
45	Broadleaf Tree Pruning	6 p.m 6 a.m.	Mature, DSH =31"	On Street	DSH	1	
46	Broadleaf Tree Pruning	6 p.m 6 a.m.	Mature, DSH =31"	Off Street	DSH	1	
40	Broadical free Franking	ор.п. оа.п.	Wature, DSH = S1	OH Street	D311		\$000.00
Item #	Category	Item	Description	Туре	Unit	Quantity	Unit Price
47	Pine & Conifer Tree Pruning	6 p.m 6 a.m.		On Street	DSH	1	
48	Pine & Conifer Tree Pruning	6 p.m 6 a.m.	<u> </u>	Off Street	DSH	1	
49	Pine & Conifer Tree Pruning	6 p.m 6 a.m.		On Street	DSH	1	
50	Pine & Conifer Tree Pruning	6 p.m 6 a.m.	Medium, DSH 13"-24"	Off Street	DSH	1	
51	Pine & Conifer Tree Pruning	6 p.m 6 a.m.	Large, DSH 25"-30"	On Street	DSH	1	
52	Pine & Conifer Tree Pruning	6 p.m 6 a.m.	Large, DSH 25"-30"	Off Street	DSH	1	
53	Pine & Conifer Tree Pruning	6 p.m 6 a.m.	Mature, DSH =31"	On Street	DSH	1	
54	Pine & Conifer Tree Pruning	6 p.m 6 a.m.	Mature, DSH =31"	Off Street	DSH	1	
						0	11.21.5.2
	Category	Item	Description	Туре	Unit	Quantity	Unit Price
55	Palm Pruning	6 p.m 6 a.m.		On Street	QTY	1	
56	Palm Pruning	6 p.m 6 a.m.		Off Street	QTY	1	
57	Palm Pruning	6 p.m 6 a.m.		On Street	QTY	1	
58	Palm Pruning	6 p.m 6 a.m.		Off Street	QTY	1	-
59	Palm Pruning	6 p.m 6 a.m.		On Street	QTY		\$350.00
60	Palm Pruning	6 p.m 6 a.m.	Date Palms	Off Street	QTY	1	\$400.00
Item #	Category	Item	Description	Туре	Unit	Quantity	Unit Price
61	Emergency Calls (max. crew of 3) – As Needed	6 a.m 6 p.m.		.,,,,	HOUR	1	
62	Emergency Calls (max. crew of 3) – As Needed	6 p.m 6 a.m.			HOUR	1	
63	Tree Removal - Broadleaf Trees	ο ρ.π. υ α.π.		On Street	Diameter Inch	1	
64	Tree Removal - Broadleaf Trees			Off Street	Diameter Inch	1	
65	Tree Removal - Palm Trees			On Street	Vertical Foot	1	
66	Tree Removal - Palm Trees			Off Street	Vertical Foot	1	
67	Stump Removal			on street	Diameter Inch	1	
	Root Pruning				Linear Foot	1	
68							

Quantities on Base Bid sheet are estimated quantities per year of trimming. Quantities are estimates only and may vary from year to year based on operational exigencies and financial considerations. Quantities reflected on the As-Needed Services sheet are shown to reflect a per unit price and are not reflective of estimated quantity per year.

DSH = Diameter at Standard Height, synonymous with Diameter at Breast Height (DBH).

Broadleaf Trees: All trees other than those called out as specific bid items.

On-Street [Trees]: Trees which are reachable with a 95-foot boom truck from a roadway, drive, or vehicle-accessible trail.

Feather palms are pruned every year. The fan palms on E Palomar Street are pruned every year. Other fan palms and all date palms are pruned every two years.

Contractor shall honor the above line item unit prices through June 30, 2022. Line item unit prices may thereafter be adjusted as provided by this agreement.

#### Unit Prices:

Unit Prices shall include all labor, traffic control, equipment, materials, insurance, permit and license fees, disposal costs, profit, overhead, supervision, transportation, applicable sales tax, and all other costs to complete all necessary work for that line item.

#### \*Disclosure:

City has the right, but not the obligation, to authorize Contractor to provide "As-Needed" services identified above (collectively, "As-Needed Services"). Contractor shall not perform any As-Needed Services without obtaining prior written authorization from the City. Contractor acknowledges and agrees that City has no obligation to authorize the Contractor to perform any As-Needed Services as a result of the award of this agreement.

<u>Payment</u>. As full compensation for completion of the Required Services, the City shall pay Contractor for the quantity or percentage of line item of work actually performed and approved by the City in accordance with the Contract Documents. The City's obligation to pay Contractor under this Agreement is subject to and may be offset by charges owed by Contractor under this agreement.

#### 5. Special Provisions:

Security for Performance: Prior to commencement of the Required Services, Contractor shall procure Performance and Labor and Material Bonds for the Required Services. Such bonds are to be issued by a Surety authorized to transact such business in the State of California and listed as approved by the United States Department of Treasury Circular 570 with an underwriting limitation sufficient to issue bonds in the amount required by the Agreement. Approved entities are listed on the United States Department of Treasury's website-www.fiscal.treasury.gov/fsreports/ref/suretyBnd/c570.htm. Any renewal certificates required during the course of the Agreement must be renewed and received by the City within fifteen (15) days prior to expiration and must meet the same criteria. No substitutions shall be allowed.

<u>DIR/Prevailing Wages</u>. Contractor and its subcontractors of every tier shall comply with all Federal and State law prevailing wage requirements for all persons employed to perform the Required Services, including but not limited to payment of prevailing wages at the specified rates. The prevailing wage rates are determined by the Department of Industrial Relations (DIR) and are available on the DIR's website.

Prior to commencing the Required Services, the Contractor shall provide the City with a list of its subcontractors and the classifications and wages of workers that will be employed to perform the Required Services. If Contractor desires to modify the list during the term of the Agreement, Contractor shall immediately provide an updated list to the City for City's consideration. To verify compliance with State prevailing wage requirements, Contractor

shall be registered with the DIR's online registration of contractors and shall furnish and submit certified payrolls and other required documentation directly to the DIR. Contractor and its subcontractors of every tier shall comply with all requirements of Labor Code section 1776.

This Agreement is subject to compliance monitoring and enforcement by the DIR pursuant to Labor Code section 1771.4.

In addition to Federal and State law prevailing wage requirements, Contractor shall also comply with the following in its performance of the Required Services:

- Labor Code 1810: Hours in legal day's work:
- Labor Code 1813: Penalty for exceeding legal day's work; and
- Labor Code 1815: One and one-half time rate of pay.

Contractor acknowledges and agrees that a failure to comply with any requirements of this section authorizes the City to withhold payments under the Agreement. Nothing contained in, or not contained in, this section shall be construed to limit Contractor's obligations to comply with any applicable Federal, State, or local law or regulation.

<u>Employment of Apprentices</u>. Contractor and its subcontractors of every tier shall comply with all requirements for employment of apprentices as provided by any applicable law or regulation, including but not limited to Labor Code sections 1777.5, 1777.6, and 1777.7. Information regarding apprenticeship standards, wage schedules, and other requirements may be obtained from the DIR.

Non-Collusion Affidavit. Prior to commencing the Required Services, Contractor shall provide a fully executed and properly notarized Non-Collusion Affidavit, in the form attached hereto and incorporated herein as Exhibit D.

<u>Workers' Compensation Insurance Declaration</u>. Prior to commencing the Required Services, Contractor shall provide a fully executed and properly notarized Workers' Compensation Insurance Declaration, in the form attached hereto and incorporated herein as Exhibit E.

OPTIONAL (check if applicable):

☑ Permitted Sub-Contractor/Service Providers: None

⊠ Notwithstanding the completion date set forth in Section 3 above, City has the option to extend this Agreement for up to four (4) additional terms, defined as one-year increments from July 1<sup>st</sup> to June 30<sup>th</sup>. The City Manager or Director of Finance/Treasurer, or their designee, shall be authorized to exercise the extensions on behalf of the City. If the City exercises an option to extend, each extension shall be on the same terms and conditions contained herein, provided that the amounts specified in Section 4 above may be increased by up to the lower of the annual Regional Consumer Price Index (CPI-W) increases or 5% of the Contractor-quoted prices for each extension. The City shall give written notice to Contractor of the City's election to exercise the extension via the Notice of Exercise of Option to Extend document.

# EXHIBIT B INSURANCE REQUIREMENTS

Contractor shall adhere to all terms and conditions of Section 3 of the Agreement and agrees to provide the following types and minimum amounts of insurance, as indicated by checking the applicable boxes (x):

Type of Insurance	Minimum Amount	Form
General Liability: Including products and completed operations, personal and advertising injury	\$2,000,000 per occurrence for bodily injury, personal injury (including death), and property damage. If Commercial General Liability insurance with a general aggregate limit is used, either the general aggregate limit must apply separately to this Agreement or the general aggregate limit must be twice the required occurrence limit	Insurance Services Office Form CG 00 01
	Additional Insured Endorsement or Blanket AI Endorsement for City*  Waiver of Recovery Endorsement	*Must be primary and must not exclude Products/Completed Operations
Automobile Liability	\$1,000,000 per accident for bodily injury, including death, and property damage	Insurance Services Office Form CA 00 01 Code 1-Any Auto Code 8-Hired Code 9-Non Owned
Workers' Compensation Employer's Liability	\$1,000,000 each accident \$1,000,000 disease policy limit \$1,000,000 disease each employee Waiver of Recovery Endorsement	

# EXHIBIT C CONTRACTOR CONFLICT OF INTEREST DESIGNATION

The Political Reform Act<sup>1</sup> and the Chula Vista Conflict of Interest Code<sup>2</sup> ("Code") require designated state and local government officials, including some Contractor/Service Providers, to make certain public disclosures using a Statement of Economic Interests form (Form 700). Once filed, a Form 700 is a public document, accessible to any member of the public. In addition, Contractors designated to file the Form 700 are also required to comply with certain ethics training requirements.<sup>3</sup>

$\boxtimes$	A. Contractor <b>IS</b> a corporation or limited liability company and is therefore EXCLUDED <sup>4</sup> from disclosure
	B. Contractor is <b>NOT</b> a corporation or limited liability company and disclosure designation is as follows:
	APPLICABLE DESIGNATIONS FOR INDIVIDUAL (S) ASSIGNED TO PROVIDE SERVICES

Name	Email Address	Applicable Designation
Enter Name of Each Individual	Enter email address(es)	☐ A. Full Disclosure
Who Will Be Providing Service	, ,	☐ <b>B. Limited Disclosure</b> (select one or more of
Under the Contract – <i>If</i>		the categories under which the Contractor shall
individuals have different		file):
disclosure requirements,		$\square$ 1. $\square$ 2. $\square$ 3. $\square$ 4. $\square$ 5. $\square$ 6. $\square$ 7.
duplicate this row and		Justification:
complete separately for each		Justification.
individual		☐ C. Excluded from Disclosure

(Category descriptions available at www.chulayistaca.gov/departments/city-clerk/conflict-of-interest-code,)

#### 1. Required Filers

Each individual who will be performing services for the City pursuant to the Agreement and who meets the definition of "Contractor/Service Provider," pursuant to FPPC Regulation 18700.3, must file a Form 700.

#### 2. Required Filing Deadlines

Each initial Form 700 required under this Agreement shall be filed with the Office of the City Clerk via the City's online filing system, NetFile, within 30 days of the approval of the Agreement. Additional Form 700 filings will be required annually on April 1 during the term of the Agreement, and within 30 days of the termination of the Agreement.

#### 3. Filing Designation

The City Department Director will designate each individual who will be providing services to the City pursuant to the Agreement as *full disclosure*, *limited disclosure*, or *excluded from disclosure*, based on an analysis of the services the Contractor/Service Provider will provide. Notwithstanding this designation or anything in the Agreement, the Contractor/Service Provider is ultimately responsible for complying with FPPC regulations and filing requirements. If you have any questions regarding filing requirements, please do not hesitate to contact the City Clerk at (619)691-5041, or the FPPC at 1-866-ASK-FPPC, or (866) 275-3772 \*2.

Pursuant to the duly adopted City of Chula Vista Conflict of Interest Code, this document shall serve as the written determination of the Contractor's requirement to comply with the disclosure requirements set forth in the Code.

Completed by: Samuel O. A. Oludunfe, Open Space Manager & City Forester

<sup>1</sup> Cal. Gov. Code §§81000 et seq.; FPPC Regs. 18700.3 and 18704.

<sup>2</sup> Chula Vista Municipal Code §§2.02.010-2.02.040.

<sup>3</sup> Cal. Gov. Code §§53234, et seq.

<sup>4</sup> CA FPPC Adv. A-15-147 (*Chadwick*) (2015); *Davis v. Fresno Unified School District* (2015) 237 Cal.App.4<sup>th</sup> 261; FPPC Reg. 18700.3 (Consultant defined as an "individual" who participates in making a governmental decision; "individual" does not include corporation or limited liability company).

# EXHIBIT D NON-COLLUSION AFFIDAVIT

To the City of Chula Vista, Director of Engineering & Capital Projects:

The undersigned, in submitting a bid for performing the following work by Contract being duly sworn, deposes and says:

That he/she has not, either directly or indirectly entered into any agreement, participated in any collusion, or otherwise taken any action in restraint of free competitive bidding and has not accepted any deposit from any subcontractor or material supplier through any bid depository, the by-laws, rules, and regulations of which prohibit or prevent the Contractor from considering any bid from any subcontractor or material supplier, which is not processed through said bid depository, or which prevent any subcontractor or material supplier from bidding to any Contractor who does not use the facilities or accept bids from or through such bid depository in connection with this Contract.

	-
Business Address	Company
Place of Residence	Signature of Bidder
	C
	(Attach Proper Notarization)

# EXHIBIT E WORKERS' COMPENSATION INSURANCE DECLARATION

Date:	-
for Workers' Compensation or to un	tion 3700 of the Labor Code which require every employer to be insured against liability indertake self-insurance in accordance with the provisions of that code, and I will complending the performance of the work of this Contract.
Signature	_
Contractor	
State Contractor's License No.	
Address	_
City/State	_
Phone Number	_
	(Attach Proper Notarization)