

RESOLUTION NO. _____

RESOLUTION OF THE CITY COUNCIL OF THE CITY OF
CHULA VISTA APPROVING SALES AND USE TAX AND
TRANSACTIONS TAX AUDIT & INFORMATIONS SERVICES
AGREEMENT BETWEEN THE CITY AND HINDERLITER, DE
LLAMAS AND ASSOCIATES

WHEREAS, Hinderliter, deLlamas and Associartes (HdL) has extensive experience in providing sales tax analysis to many local cities; and

WHEREAS, the City requires the service of HdL to provide sales and use tax services to assist in economic and buisness development and revenue projections as well as transactions tax services to effectively monitor Measure P & Measure A revenues; and

WHEREAS, continuous monitoring, identification and correction of allocation errors and reporting deficiencies will help maximize sales tax revenues; and

WHEREAS, an effective review program can provide for more accurate budget forecasting and financial planning; and

WHEREAS, City desires the combination of data entry, report preparation, and data analysis necessary to effectively manage both it's general sales and use tax Measure "A" and Measure "P" transactions and use tax base for recovery of revenues either unreported or erroneously allocated to other jurisdictions: and

WHEREAS, Consultant has the programs, equipment and personnel required to deliver the sales and use and transactions and use tax related services referenced herein; and

WHEREAS, Consultant annual base fee for services is \$10,800. The Consultant will receive a percentage based on recovered sales tax. For general sales tax recovery the Consultant will receive 15% of sales and use tax revenue recovered, and will receive 25% of Measure P and Maeasure A tax revenue recovered. The maximum amount to be paid to consultant for services perfmormed under the agreement shall not exceed \$115,000 annually.

WHEREAS, In order to procure these services Contractor was chosen based on Contractor's unique qualifications including tax audit and California Department of Tax and Fee Administration (CDTFA) Document preparation; on this basis, Contractor was awarded the contract on professional services basis under the authority of Chula Vista Municipal Code Section 2.56.110.H.2

NOW, THEREFORE, BE IT RESOLVED by the City Council of the City of Chula Vista, that it approves the SALES AND USE TAX AND TRANSACTIONS TAX AUDIT & INFORMATIONS SERVICES AGREEMENT, between the City and HINDERLITER, DE

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LLAMAS AND ASSOIATES, in the form presented, with such minor modifications as may be required or approved by the City Attorney, a copy of which shall be kept on file in the Office of the City Clerk and authorizes and directs the Mayor or City Manager to execute same.

Presented by

Approved as to form by

Sarah Schoen
Director of Finance

Glen R. Googins
City Attorney